

「0033-0601 AT&T 美元公司債券(二)債券現金收購要約」通知

親愛的貴賓客戶，您好

您經由本行投資之 AT&T 美元公司債券(二) (本行商品代號為 0033-0601、證券號碼為 US00206RBH49，到期日為 2042 年 12 月 15 日，下稱本債券)，發行機構於 2022 年 5 月 16 日 (美國紐約時間) 宣布債券現金收購要約(Tender Offer)，其內容摘要如下：

一、發行機構預期針對63檔債券(合計收購金額上限為80億美元)依照收購順位進行現金收購。本次並分為兩個系列“Higher Coupon Offers”收購金額上限50億美元；及“Discount Offers”收購金額上限30億美元。本債券為“Higher Coupon Offers”的第49收購順位(下圖紅框標示處為本債券)。

Higher Coupon Offers (共54檔)

Acceptance Priority Level ⁽¹⁾	Title of Notes	Issuer	Principal Amount Outstanding (in millions)	CUSIP Number	Par Call Date ⁽²⁾	Maturity Date	Reference U.S. Treasury Security ⁽³⁾	Bloomberg Reference Page ⁽³⁾	Fixed Spread (Basis Points)
1	8.750% Senior Notes due 2031*	New Cingular Wireless Services, Inc. ⁽⁴⁾	\$258	00209AAF3 / U0027MAC1	—	March 1, 2031	2.875% due 05/15/2032	PX1	165
2	8.750% Global Notes due 2031	AT&T Inc.	\$216	00206RGV8	—	March 1, 2031	2.875% due 05/15/2032	PX1	165
3	8.750% Global Notes due 2031	AT&T Inc. ⁽⁵⁾	\$218	00206RGU0	—	November 15, 2031	2.875% due 05/15/2032	PX1	165
4	7.875% Global Notes due 2030	AT&T Inc.	\$202	00206RGR.7	—	February 15, 2030	2.875% due 05/15/2032	PX1	160
5	7 1/8% Debentures due 2026**	Pacific Bell Telephone Company ⁽⁶⁾⁽⁷⁾	\$219	694032AT0	—	March 15, 2026	2.750% due 04/30/2027	PX1	105
6	7.125% Global Notes due 2026	AT&T Inc.	\$257	00206RGH9	—	March 15, 2026	2.750% due 04/30/2027	PX1	105
7	7.625% Global Notes due 2031*	AT&T Inc.	\$188	00206RHZ8	—	April 15, 2031	2.875% due 05/15/2032	PX1	165
8	7.700% Global Notes due 2032*	AT&T Inc.	\$157	00206RJA1	—	May 1, 2032	2.875% due 05/15/2032	PX1	170

9	7.125% Senior Notes due 2031*	AT&T Mobility LLC ⁽⁹⁾	\$151	17248RAJ5	—	December 15, 2031	2.875% due 05/15/2032	PX1	165
10	6.875% Global Notes due 2031	AT&T Inc.	\$169	00206RGS5	—	October 15, 2031	2.875% due 05/15/2032	PX1	165
11	6.625% Global Notes due 2029*	AT&T Inc.	\$190	00206RHY1	—	May 15, 2029	2.875% due 05/15/2032	PX1	155
12	Thirty Year 6 3/8% Debentures due 2028*	BellSouth Telecommunications, LLC ⁽⁹⁾	\$177	079867AW7	—	June 1, 2028	2.750% due 04/30/2027	PX1	115
13	6.500% Global Notes due 2036*	AT&T Inc.	\$156	00206RJC7	—	November 15, 2036	2.875% due 05/15/2032	PX1	190
14	6.450% Global Notes due 2034	AT&T Inc. ⁽¹⁰⁾	\$253	78387GAM5	—	June 15, 2034	2.875% due 05/15/2032	PX1	180
15	6.550% Global Notes due 2039	AT&T Inc.	\$443	00206RAS1	—	February 15, 2039	2.375% due 02/15/2042	PX1	170
16	6.500% Global Notes due 2037	AT&T Inc.	\$239	00206RAD4	—	September 1, 2037	2.875% due 05/15/2032	PX1	195
17	6.400% Global Notes due 2038	AT&T Inc.	\$165	00206RAN2	—	May 15, 2038	2.375% due 02/15/2042	PX1	165
18	6.350% Global Notes due 2040	AT&T Inc.	\$158	00206RDE9	—	March 15, 2040	2.375% due 02/15/2042	PX1	175
19	6.200% Global Notes due 2040*	AT&T Inc.	\$265	00206RJD5	—	March 15, 2040	2.375% due 02/15/2042	PX1	175
20	6.150% Global Notes due 2034	AT&T Inc. ⁽¹⁰⁾	\$356	78387GAQ6	—	September 15, 2034	2.875% due 05/15/2032	PX1	180
21	6.000% Notes due 2034*	BellSouth, LLC ⁽¹¹⁾	\$198	079860AK8	—	November 15, 2034	2.875% due 05/15/2032	PX1	180
22	6.100% Global Notes due 2040*	AT&T Inc.	\$248	00206RJE3	—	July 15, 2040	2.375% due 02/15/2042	PX1	175
23	6.250% Global Notes due 2041*	AT&T Inc.	\$330	00206RJF0	—	March 29, 2041	2.375% due 02/15/2042	PX1	160
24	6.300% Global Notes due 2038	AT&T Inc.	\$749	00206RAG7	—	January 15, 2038	2.375% due 02/15/2042	PX1	145

25	6.000% Global Notes due 2040	AT&T Inc.	\$471	00206RDF6	May 15, 2040	August 15, 2040	2.375% due 02/15/2042	PX1	175
26	6.375% Global Notes due 2041	AT&T Inc.	\$604	00206RDG4	—	March 1, 2041	2.375% due 02/15/2042	PX1	150
27	5.350% Global Notes due 2043*	AT&T Inc.	\$191	00206RJ2	—	December 15, 2043	2.375% due 02/15/2042	PX1	190
28	5.375% Global Notes due 2041*	AT&T Inc.	\$187	00206RJG8	—	October 15, 2041	2.375% due 02/15/2042	PX1	180
29	5.550% Global Notes due 2041	AT&T Inc.	\$676	00206RBA9	—	August 15, 2041	2.375% due 02/15/2042	PX1	160
30	5.700% Global Notes due 2057	AT&T Inc.	\$485	00206RDT6	September 1, 2056	March 1, 2057	2.250% due 02/15/2052	PX1	190
31	5.300% Global Notes due 2058	AT&T Inc.	\$182	00206RFS6/ U04644CG0	February 14, 2058	August 15, 2058	2.250% due 02/15/2052	PX1	190
32	5.350% Global Notes due 2040*	AT&T Inc.	\$1,069	04650NAB0/ U9475PAA6	—	September 1, 2040	2.375% due 02/15/2042	PX1	150
33	5.650% Global Notes due 2047	AT&T Inc.	\$959	00206RCU4	August 15, 2046	February 15, 2047	2.250% due 02/15/2052	PX1	170
34	5.450% Global Notes due 2047	AT&T Inc.	\$749	00206RDS8	September 1, 2046	March 1, 2047	2.250% due 02/15/2052	PX1	170
35	5.150% Global Notes due 2042	AT&T Inc.	\$590	00206RDH2	—	March 15, 2042	2.375% due 02/15/2042	PX1	155
36	4.850% Global Notes due 2045*	AT&T Inc.	\$401	00206RJL7	January 15, 2045	July 15, 2045	2.375% due 02/15/2042	PX1	165
37	5.250% Global Notes due 2037	AT&T Inc.	\$1,794	00206RDR0	September 1, 2036	March 1, 2037	2.875% due 05/15/2032	PX1	160
38	4.800% Global Notes due 2044	AT&T Inc.	\$607	00206RCG5	December 15, 2043	June 15, 2044	2.375% due 02/15/2042	PX1	165
39	4.900% Global Notes due 2042*	AT&T Inc.	\$394	00206RJH6	—	June 15, 2042	2.375% due 02/15/2042	PX1	160
40	5.150% Global Notes due 2050	AT&T Inc.	\$941	00206RFU1	August 14, 2049	February 15, 2050	2.250% due 02/15/2052	PX1	168

41	5.150% Global Notes due 2046	AT&T Inc.	\$743	00206RHA3 / 00206RFM9 / U04644BX4	May 15, 2046	November 15, 2046	2.250% due 02/15/2052	PX1	170
42	4.650% Global Notes due 2044*	AT&T Inc.	\$471	00206RJK9	December 1, 2043	June 1, 2044	2.375% due 02/15/2042	PX1	165
43	4.900% Global Notes due 2037	AT&T Inc.	\$683	00206RFW7	February 14, 2037	August 15, 2037	2.875% due 05/15/2032	PX1	160
44	4.850% Global Notes due 2039	AT&T Inc.	\$956	00206RHK1	September 1, 2038	March 1, 2039	2.375% due 02/15/2042	PX1	150
45	4.550% Global Notes due 2049	AT&T Inc.	\$931	00206RDM1 / 00206RDK5	September 9, 2048	March 9, 2049	2.250% due 02/15/2052	PX1	170
46	4.750% Global Notes due 2046	AT&T Inc.	\$1,872	00206RCQ3	November 15, 2045	May 15, 2046	2.250% due 02/15/2052	PX1	170
47	4.350% Global Notes due 2045*	AT&T Inc.	\$1,115	00206RBK7	December 15, 2044	June 15, 2045	2.375% due 02/15/2042	PX1	165
48	4.500% Global Notes due 2048	AT&T Inc.	\$1,734	00206RDL3 / 00206RDJ8	September 9, 2047	March 9, 2048	2.250% due 02/15/2052	PX1	170
49	4.300% Global Notes due 2042*	AT&T Inc.	\$1,297	00206RBH4	June 15, 2042	December 15, 2042	2.375% due 02/15/2042	PX1	162
50	4.500% Global Notes due 2035	AT&T Inc.	\$2,500	00206RCP5	November 15, 2034	May 15, 2035	2.875% due 05/15/2032	PX1	160
51	4.350% Global Notes due 2029	AT&T Inc.	\$3,000	00206RHJ4	December 1, 2028	March 1, 2029	2.875% due 05/15/2032	PX1	113
52	4.300% Global Notes due 2030	AT&T Inc.	\$3,156	00206RES7 / 00206RGQ9 / U04644BC0	November 15, 2029	February 15, 2030	2.875% due 05/15/2032	PX1	120
53	4.250% Global Notes due 2027	AT&T Inc.	\$1,490	00206RDQ2	December 1, 2026	March 1, 2027	2.750% due 04/30/2027	PX1	70
54	4.100% Global Notes due 2028	AT&T Inc.	\$1,732	00206RGL0 / 00206RER9 / U04644BB2	November 15, 2027	February 15, 2028	2.750% due 04/30/2027	PX1	95

Discount Offers(共 9 檔) :

Acceptance Priority Level ⁽¹⁾	Title of Notes	Issuer	Principal Amount Outstanding (in millions)	CUSIP Number	Par Call Date ⁽²⁾	Maturity Date	Reference U.S. Treasury Security ⁽³⁾	Bloomberg Reference Page ⁽³⁾	Fixed Spread (Basis Points)
1	3.500% Global Notes due 2061	AT&T Inc.	\$1,500	00206RJKF8	August 1, 2060	February 1, 2061	2.250% due 02/15/2052	PX1	177
2	3.300% Global Notes due 2052	AT&T Inc.	\$2,250	00206RKE1	August 1, 2051	February 1, 2052	2.250% due 02/15/2052	PX1	165
3	3.100% Global Notes due 2043	AT&T Inc.	\$2,500	00206RKD3	August 1, 2042	February 1, 2043	2.375% due 02/15/2042	PX1	145
4	3.850% Global Notes due 2060	AT&T Inc.	\$1,500	00206RKB7	December 1, 2059	June 1, 2060	2.250% due 02/15/2052	PX1	182
5	3.650% Global Notes due 2051	AT&T Inc.	\$3,000	00206RKA9	December 1, 2050	June 1, 2051	2.250% due 02/15/2052	PX1	165
6	3.500% Global Notes due 2041	AT&T Inc.	\$2,500	00206RJZ6	December 1, 2040	June 1, 2041	2.375% due 02/15/2042	PX1	150
7	2.250% Global Notes due 2032	AT&T Inc.	\$2,500	00206RKH4	November 1, 2031	February 1, 2032	2.875% due 05/15/2032	PX1	130
8	1.650% Global Notes due 2028	AT&T Inc.	\$2,250	00206RKG6	December 1, 2027	February 1, 2028	2.750% due 04/30/2027	PX1	105
9	2.300% Global Notes due 2027	AT&T Inc.	\$2,500	00206RJX1	April 1, 2027	June 1, 2027	2.750% due 04/30/2027	PX1	95

二、現金收購價格收購要約：

發行機構將於 2022 年 5 月 20 日上午 11 時 00 分（美國紐約時間）以本債券對應的指標美國公債 bid side price 加上 162bps 固定利差折現計算出收購價格，另加計應計且未支付利息(不包含交割當日之利息)。

三、回覆截止日

自即日起至 2022 年 5 月 20 日下午 5 時 00 分（美國紐約時間）。（註：考量兩地時差及本行必要作業時間，回覆本行之截止時間訂為臺灣時間 2022 年 5 月 20 日中午 12 時 00 分）。

四、發行機構保有最終修改、終止本債券現金收購要約的權利。若較先順位收購完畢而未達上限，則繼續進行下一順位之收購。若在某一順位時，總收購金額超過各系列收購上限，則可能發生較後順位債券獲得收購情形，無按比例收購情形。發行機構保有增加或減少最大收購金額的權利。

五、您所持有之本債券未參與本次債券現金收購要約，或本次債券現金收購要約最終未能成立，您仍可選擇持有本債券至到期日或於到期日前於次級市場出售贖回。

六、您持有之本債券預估收購價、次級市場贖回價資訊彙整如下(皆以美元計價；臺灣時間)：

本債券 證券代號	2022 年 5 月 17 日 預估收購價 (不含前手息) ^註	2022 年 5 月 17 日 次級市場參考贖回價 (不含前手息)
US00206RBH49	91.69%	90.27%

註:上述價格僅為臺灣時間 2022 年 5 月 17 日以指標公債利率試算價格，最終收購價格仍應以發行機構公告為準。

本通知函係依發行機構公布之英文版現金收購要約文件摘要整理後翻譯，請務必詳閱英文版現金收購要約文件，英文版現金收購要約文件置放於本行官網>基金·投資>其他商品>海外債券>公告與資訊揭露頁面。

謹提醒，本債券現金收購要約回覆截止時間為臺灣時間 2022 年 5 月 20 日中午 12 時 00 分。若您有意願申請參與本債券現金收購要約，請您填妥參與意願書，並於上述時限內回覆至所屬分行辦理相關事宜，倘您未回覆，則視為不同意申請參與。

本通知函並不代表本行建議客戶是否進行參與，您所提出之「參與意願書」亦不保證成功。在您作出決定前務請考慮自身狀況及參與現金收購之可能風險（包括但不限於贖回後之再投資風險）。

本行一向秉持關心客戶資產配置與資產變化情形之理念來服務客戶，如您對於本債券現金收購要約需要任何的協助，敬請洽詢服務您的分行理財顧問。

此 致
貴客戶

國泰世華商業銀行 謹啟

債券現金收購要約參與意願書

AT&T 美元公司債券(二)
(本行商品代碼：0033-0601)

本人_____ (身分證字號/統一編號：_____，信託帳號：
_____) 知悉並了解本「參與意願書」並不代表 貴行建議本人參與債券現金收購要
約與否，本人所提出之「參與意願書」亦不代表參與成功，基於前述認知，本人：

1. 不同意參與現金收購要約。(倘您未回覆，則視為不同意參與)
2. 同意參與現金收購要約，並就結果絕無異議。

此 致 國泰世華商業銀行

委託人簽章處			
個人戶	委託人簽章(信託印鑑)：_____身分證字號：_____ 法定代理人/輔助人(簽章)：_____ <small>*簽章得簽名或留存本行存款開戶印鑑</small>		
法人戶	委託人簽章(信託印鑑)：_____ 統一編號：_____ 填表人姓名 /公司職稱(正楷書寫)：_____ <table border="1" data-bbox="1098 1227 1465 1406"><tr><td>本公司併此聲明係依設立所 在地合法設立具有效存續之 公司，本公司絕不以任何理 由否認印鑑或授權效力。</td></tr></table> <table border="1" data-bbox="1177 1482 1433 1590"><tr><td>填表人並聲明已經 合法有效之授權。</td></tr></table>	本公司併此聲明係依設立所 在地合法設立具有效存續之 公司，本公司絕不以任何理 由否認印鑑或授權效力。	填表人並聲明已經 合法有效之授權。
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填表人並聲明已經 合法有效之授權。			

日期：民國_____年_____月_____日

覆核 (請加蓋營業單位橢圓章)： 核印： 經辦： 服務人員：